United States Bankruptcy Court Southern District of New York						V	oluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle):  Oglethorpe Mall L.L.C.				Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						t Debtor in the last 8 de names):	8 years	
Oglethorpe Mall			N/A					
Last four digits of Social-Security No./Complethan one, state all):	te EIN or other T	ax-I.D. No	o. (if more		Last four digits of one, state all):	Social-Security	No./Complete EIN	or other Tax-I.D. No. (if more than
Street Address of Debtor (No. and Street, City.	and State):	<u> </u>				Joint Debtor (No	o. and Street, City, a	and State):
110 North Wacker Drive, Chic					N/A		,,	
		ZIP CC	DDE <b>60606</b>	5				ZIP CODE
Cook County	of Business:				-	nce or of the Pri	ncipal Place of Busi	iness:
Cook County  Mailing Address of Debtor (if different from s	reet address):				N/A Mailing Address of	of Joint Debtor (	if different from stre	eet address):
6 of Decion (in different from 8				į	E - 1341000 (	(		
N/A		ZIP CC	DDE		N/A			ZIP CODE
Location of Principal Assets of Business Debt	or (if different fro	m street ac	idress above):					
Savannah, GA								ZIP CODE <b>31406</b>
<b>Type of Debtor</b> (Form of Organization)		Nature of (Check	f Business k one box.)				of Bankruptcy Cod etition is Filed (Che	
(Check one box.)	☐ Health Ca	re Busines	ŝS			_	1 0	datum for the control of the control of
☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.	☐ Single Ass	set Real Es	state as defined	d in	☐ Chapter 7 ☐ Chapter 9		□ Chapter 15 Pet      Main Proceedi:	tition for Recognition of a Foreign ing
See Exhibit D on page 2 of this form.  See Exhibit D on page 2 of this form.  IT U.S.C. § 101 (51B)  Railroad				☑ Chapter 11		Chapter 15 Pet	tition for Recognition of a Foreign	
☐ Partnership	Stockbrol	ter			☐ Chapter 12 ☐ Chapter 13		Nonmain Proce	country
entities, check this box and state type of entity below.)  Clearing B					-	<b>N</b> T. 4.	re of Dobte (CL	ck one boy)
							re of Debts (Che	
					orimarily consum	mer 🗵	Debts are primarily business debts, debts.	
Tax-Exempt Entity (Check box, if applicable.)  □ Debtor is a tax-exempt organization under				101(8) as "	incurred by an primarily for a p	ersonal		
			on unda-		household purpo	se."		
	Title 26 o	of the Unite	ed States Code		Check one box	<b>:</b>	Chapter 11 Del	DIOTS
	Internal l	Revenue Co	ode).		l <u> </u>		or as defined in 11 U.S.	.C. § 101(51D).
	(Check one box	()			Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).			
<ul><li>✓ Full Filing Fee attached</li><li>✓ Filing Fee to be paid in installments (app)</li></ul>	icable to individ-	als only)		İ	Check if:			
Must attach signed application for the counable to pay fee except in installments.	urt's consideration	i certifying		or is		ggregate noncon are less than \$2.1		debts (excluding debts owed to insiders or
☐ Filing Fee waiver requested (applicable to	chapter 7 individ	iuals only)		signed				
application for the court's consideration.					Check all appl	licable boxes: being filed with t		
					☐ Acceptance	es of the plan we	ere solicited prepetit	tion from one or more classes of
G. (1. 0. 3/1. 3. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.			<u> </u>				ith 11 U.S.C. § 1126	
Statistical/Administrative Info  Debtor estimates that funds will be available to		ecured on a	itors					THE STATE OF COURT USE UNLI
Debtor estimates that funds will be available for distribution to unsecured creditors.  Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be			there will be no	o funds available for				
distribution to unsecured creditors.  Estimated Number of Creditors (Consolidated with a			-					
							×	
	200-999 1,00 5,00		5,001- 10,000	10.001- 25.000	25,001- 50,000	50,001- 100,000	Over 100,000	
Estimated Assets (Consolidated with affiliates)	3,00							
<u> </u>	<b>500.001.10</b> \$1.0	nn ees -	\$10,000,00	\$50,000,001	1 \$100,000,001	\$500,000,001	More than	
		00,001 to million	\$10,000,00 1 to \$50 million	\$50,000,001 to \$100 million	to \$500	\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities (Consolidated with affiliates)			million	million	million			
							X	
		00,001 to million	\$10,000,00 1 to \$50 million	\$50,000,001 to \$100 million	1 \$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	

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(Official Form 1) (1/08)

		FORM B1, Page 2	
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Oglethorpe Mall L.L.C.		
All Prior Bankruptcy Case Filed Within Last	8 Years (If more than two, attach additional sheet.)		
Location Where Filed: N/A	Case Number: N/A	Date Filed: <b>N/A</b>	
Location Where Filed: N/A	Case Number: <b>N/A</b>	Date Filed: <b>N/A</b>	
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more than one, attach additional sh	eet.)	
Name of Debtor: See Attached Schedule 1	Case Number: <b>Pending</b>	Date Filed: April 16, 2009	
District: Southern District of New York	Relationship: Affiliates	Judge: Pending	
Exhibit A	<b>Exhibit B</b> (To be completed if debtor is an individ		
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  NOT APPLICABLE  Exhibit A is attached and made a part of this petition.	whose debts are primarily consumer def NOT APPLICABLE  I, the attorney for the petitioner named in the foregoing pet the petitioner that [he or she] may proceed under chapter 7 States Code, and have explained the relief available under e that I have delivered to the debtor the notice required by § 3  X Signature of Attorney for Debtor(s)	tion, declare that I have informed , 11, 12, or 13 of title 11, United ach such chapter. 1 further certify	
	hibit C		
Does the debtor own or have possession of any property that poses or is alleged to pose a thr  ☐ Yes, and Exhibit C is attached and made a part of this petition.  ☐ No.		<i>γ</i> ?	
Ex	chibit D		
NOT AB  (To be completed by every individual debtor. If a joint petition is filed, each spouse must c  Exhibit D completed and signed by the debtor is attached and made a part of the			
	•		
If this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached and made a	a part of this petition.		
Information Regarding (Check any a	g the Debtor - Venue applicable box.)		
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 days	of business, or principal assets in this District for 180 days than in any other District.	immediately	
☑ There is a bankruptcy case concerning debtor's affiliate, general partne	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.		
Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defend the interests of the parties will be served in regard to the relief sought in	dant in an action or proceeding [in a federal or state court] in the	rict, or has no nis District, or	
Certification by a Debtor Who Reside:	s as a Tenant of Residential Property		
NOT APPI	LICABLE		
Landlord has a judgment against the debtor for possession of debtor's	residence. (If box checked, complete the following.)		
(Name of land	flord that obtained judgment)		
(Address of la	andlord)		
Debtor claims that under applicable nonbankruptcy law, there are ci monetary default that gave rise to the judgment for possession, after the	ircumstances under which the debtor would be permitted to de judgment for possession was entered, and	cure the entire	
Debtor has included with this petition the deposit with the court of an petition.	y rent that would become due during the 30-day period after the	ne filing of the	
☐ Debtor certifies that he/she has served the Landlord with this certificat	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).		

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(Official Form 1) (1/08)	FORM B1, Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Oglethorpe Mall L.L.C.
Sign	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X Signature of Debtor  X Signature of Joint Debtor  Telephone Number (if not represented by attorney)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  (Signature of Foreign Representative)  Date
Signature of Attorney*  /s/ Marcia L. Goldstein / S/ James H.M. Sprayregen  Signature of Attorney for Debtor(s)  Marcia L. Goldstein James H.M. Sprayregen  Printed Name of Attorney for Debtor(s)  Weil, Gotshal & Manges LLP Kirkland & Ellis LLP  Firm Name  767 Fifth Ave. 200 East Randolph Drive  New York, New York 10153 Chicago, Illinois 60601  Address  (212) 310-8000 (312) 861-2000  Telephone Number  4/16/09  Date  * In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an injury that the information in the schedules is incorrect.	Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(h), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address
Signature of Debtor (Corporation/Partnership)  I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.  Oglethorpe Mall L.L.C.  By: /s/ Linda J. Wight  Linda J. Wight, Vice President  4/16/09  Date	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

#### **SCHEDULE 1**

Commencing on April 16, 2009 and continuing thereafter, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Court"). A motion has been filed or shortly will be filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered.

COMPANY	CASE NUMBER	DATE FILED
10000 Covington Cross, LLC	09( )	April 16, 2009
10000 West Charleston Boulevard LLC	09( )	April 16, 2009
10190 Covington Cross, LLC	09( )	April 16, 2009
1120/1140 Town Center Drive, LLC	09( )	April 16, 2009
1160/1180 Town Center Drive, LLC	09( )	April 16, 2009
1201-1281 Town Center Drive, LLC	09( )	April 16, 2009
1251 Center Crossing, LLC	09( )	April 16, 2009
1450 Center Crossing Drive, LLC	09( )	April 16, 2009
1451 Center Crossing Drive, LLC	09( )	April 16, 2009
1551 Hillshire Drive, LLC	09( )	April 16, 2009
1635 Village Centre Circle, LLC	09( )	April 16, 2009
1645 Village Center Circle, LLC	09( )	April 16, 2009
9901-9921 Covington Cross, LLC	09( )	April 16, 2009
9950-9980 Covington Cross, LLC	09( )	April 16, 2009
Alameda Mall Associates	09( )	April 16, 2009
Alameda Mall L.L.C.	09( )	April 16, 2009
Apache Mall, LLC	09( )	April 16, 2009
Arizona Center Parking, LLC	09( )	April 16, 2009
Augusta Mall, LLC	09( )	April 16, 2009
Augusta Mall Anchor Acquisition, LLC	09( )	April 16, 2009
Augusta Mall Anchor Holding, LLC	09( )	April 16, 2009
Augusta Mall Holding, LLC	09( )	April 16, 2009
Austin Mall Limited Partnership	09( )	April 16, 2009
Austin Mall, LLC	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
Bakersfield Mall, Inc.	09()	April 16, 2009
Bakersfield Mall LLC	09()	April 16, 2009
Baltimore Center Associates Limited Partnership	09()	April 16, 2009
Baltimore Center Garage Limited Partnership	09( )	April 16, 2009
Baltimore Center, LLC	09( )	April 16, 2009
Bay City Mall Associates L.L.C.	09( )	April 16, 2009
Bay Shore Mall II L.L.C.	09( )	April 16, 2009
Bay Shore Mall, Inc.	09( )	April 16, 2009
Bay Shore Mall Partners	09()	April 16, 2009
Beachwood Place Holding, LLC	09( )	April 16, 2009
Beachwood Place Mall, LLC	09()	April 16, 2009
Bellis Fair Partners	09( )	April 16, 2009
Benson Park Business Trust	09()	April 16, 2009
Birchwood Mall, LLC	09( )	April 16, 2009
Boise Mall, LLC	09( )	April 16, 2009
Boise Town Square Anchor Acquisition, LLC	09( )	April 16, 2009
Boise Towne Plaza L.L.C.	09()	April 16, 2009
Boulevard Associates	09()	April 16, 2009
Boulevard Mall, Inc.	09()	April 16, 2009
Boulevard Mall I LLC	09()	April 16, 2009
Boulevard Mall II LLC	09()	April 16, 2009
BTS Properties L.L.C.	09()	April 16, 2009
The Burlington Town Center LLC	09()	April 16, 2009
Cache Valley, LLC	09()	April 16, 2009
Caledonian Holding Company, Inc.	09()	April 16, 2009
Century Plaza, Inc.	09()	April 16, 2009
Century Plaza L.L.C.	09()	April 16, 2009
Champaign Market Place L.L.C.	09()	April 16, 2009
Chapel Hills Mall L.L.C.	09()	April 16, 2009
Chattanooga Mall, Inc.	09()	April 16, 2009
Chico Mall L.L.C.	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
Chico Mall, L.P.	09( )	April 16, 2009
Chula Vista Center, LLC	09( )	April 16, 2009
Collin Creek Anchor Acquisition, LLC	09()	April 16, 2009
Collin Creek Mall, LLC	09( )	April 16, 2009
Colony Square Mall L.L.C.	09( )	April 16, 2009
Columbia Mall L.L.C.	09()	April 16, 2009
Coronado Center L.L.C.	09( )	April 16, 2009
Coronado Center Holding L.L.C.	09( )	April 16, 2009
Cottonwood Mall, LLC	09( )	April 16, 2009
Country Hills Plaza, LLC	09( )	April 16, 2009
Deerbrook Mall, LLC	09( )	April 16, 2009
DK Burlington Town Center LLC	09()	April 16, 2009
Eagle Ridge Mall, Inc.	09( )	April 16, 2009
Eagle Ridge Mall, L.P.	09( )	April 16, 2009
Eastridge Shopping Center L.L.C.	09( )	April 16, 2009
Eden Prairie Anchor Building L.L.C.	09( )	April 16, 2009
Eden Prairie Mall, Inc.	09( )	April 16, 2009
Eden Prairie Mall L.L.C.	09( )	April 16, 2009
Elk Grove Town Center L.L.C.	09( )	April 16, 2009
Elk Grove Town Center, L.P.	09( )	April 16, 2009
ER Land Acquisition L.L.C.	09( )	April 16, 2009
Fallbrook Square Partners Limited Partnership	09( )	April 16, 2009
Fallbrook Square Partners L.L.C.	09( )	April 16, 2009
Fallen Timbers Shops, LLC	09( )	April 16, 2009
Fallen Timbers Shops II, LLC	09( )	April 16, 2009
Faneuil Hall Marketplace, LLC	09( )	April 16, 2009
Fashion Place, LLC	09( )	April 16, 2009
Fashion Place Anchor Acquisition, LLC	09( )	April 16, 2009
Fashion Show Mall LLC	09( )	April 16, 2009
Fifty Columbia Corporate Center, LLC	09( )	April 16, 2009
Forty Columbia Corporate Center, LLC	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
Fox River Shopping Center, LLC	09( )	April 16, 2009
Franklin Park Mall, LLC	09()	April 16, 2009
Franklin Park Mall Company, LLC	09()	April 16, 2009
Gateway Crossing L.L.C.	09()	April 16, 2009
Gateway Overlook Business Trust	09()	April 16, 2009
Gateway Overlook II Business Trust	09()	April 16, 2009
General Growth Properties, Inc.	09()	April 16, 2009
GGP Acquisition, L.L.C.	09()	April 16, 2009
GGP Ala Moana L.L.C.	09()	April 16, 2009
GGP Ala Moana Holdings L.L.C.	09()	April 16, 2009
GGP American Holdings Inc.	09()	April 16, 2009
GGP American Properties Inc.	09()	April 16, 2009
GGP General II, Inc.	09()	April 16, 2009
GGP Holding, Inc.	09()	April 16, 2009
GGP Holding II, Inc.	09()	April 16, 2009
GGP Holding Services, Inc.	09( )	April 16, 2009
GGP Ivanhoe II, Inc.	09( )	April 16, 2009
GGP Ivanhoe IV Services, Inc.	09( )	April 16, 2009
GGP Jordan Creek L.L.C.	09()	April 16, 2009
GGP Kapiolani Development L.L.C.	09( )	April 16, 2009
GGP Knollwood Mall, LP	09( )	April 16, 2009
GGP Limited Partnership	09( )	April 16, 2009
GGP Natick Residence LLC	09()	April 16, 2009
GGP Savannah L.L.C.	09( )	April 16, 2009
GGP Village at Jordan Creek L.L.C.	09( )	April 16, 2009
GGP/Homart, Inc.	09()	April 16, 2009
GGP/Homart Services, Inc.	09( )	April 16, 2009
GGP-Bay City One, Inc.	09( )	April 16, 2009
GGP-Brass Mill, Inc.	09( )	April 16, 2009
GGP-Burlington L.L.C.	09( )	April 16, 2009
GGP-Canal Shoppes L.L.C.	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
GGP-Foothills L.L.C.	09( )	April 16, 2009
GGP-Four Seasons L.L.C.	09( )	April 16, 2009
GGP-Glenbrook L.L.C.	09( )	April 16, 2009
GGP-Glenbrook Holding L.L.C.	09( )	April 16, 2009
GGP-Grandville L.L.C.	09( )	April 16, 2009
GGP-Grandville II L.L.C.	09( )	April 16, 2009
GGP-Grandville Land L.L.C.	09( )	April 16, 2009
GGP-La Place, Inc.	09( )	April 16, 2009
GGP-Lakeview Square, Inc.	09( )	April 16, 2009
GGP-Lansing Mall, Inc.	09( )	April 16, 2009
GGPLP L.L.C.	09( )	April 16, 2009
GGP-Maine Mall L.L.C.	09( )	April 16, 2009
GGP-Maine Mall Holding L.L.C.	09( )	April 16, 2009
GGP-Maine Mall Land L.L.C.	09( )	April 16, 2009
GGP-Mall of Louisiana, L.P.	09( )	April 16, 2009
GGP-Mint Hill L.L.C.	09( )	April 16, 2009
GGP-Moreno Valley, Inc.	09( )	April 16, 2009
GGP-Newgate Mall, LLC	09( )	April 16, 2009
GGP-NewPark, Inc.	09( )	April 16, 2009
GGP-NewPark L.L.C.	09( )	April 16, 2009
GGP-North Point, Inc.	09( )	April 16, 2009
GGP-North Point Land L.L.C.	09( )	April 16, 2009
GGP-Pecanland, Inc.	09( )	April 16, 2009
GGP-Pecanland, L.P.	09( )	April 16, 2009
GGP-Pecanland II, L.P.	09( )	April 16, 2009
GGP-Redlands Mall L.L.C.	09( )	April 16, 2009
GGP-Redlands Mall, L.P.	09( )	April 16, 2009
GGP-South Shore Partners, Inc.	09( )	April 16, 2009
GGP-Steeplegate, Inc.	09( )	April 16, 2009
GGP-Tucson Land L.L.C.	09( )	April 16, 2009
GGP-Tucson Mall L.L.C.	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
GGP-UC L.L.C.	09()	April 16, 2009
Grand Canal Shops II, LLC	09()	April 16, 2009
Grandville Mall, Inc.	09( )	April 16, 2009
Grandville Mall II, Inc.	09( )	April 16, 2009
Greengate Mall, Inc.	09()	April 16, 2009
Greenwood Mall Land, LLC	09()	April 16, 2009
Harbor Place Associates Limited Partnership	09()	April 16, 2009
Harborplace Borrower, LLC	09()	April 16, 2009
HHP Government Services, Limited Partnership	09()	April 16, 2009
Hickory Ridge Village Center, Inc.	09()	April 16, 2009
HMF Properties, LLC	09( )	April 16, 2009
Ho Retail Properties I Limited Partnership	09()	April 16, 2009
Ho Retail Properties II Limited Partnership	09( )	April 16, 2009
Hocker Oxmoor, LLC	09()	April 16, 2009
Hocker Oxmoor Partners, LLC	09( )	April 16, 2009
Howard Hughes Canyon Pointe Q4, LLC	09()	April 16, 2009
The Howard Hughes Corporation	09()	April 16, 2009
Howard Hughes Properties, Inc.	09()	April 16, 2009
Howard Hughes Properties, Limited Partnership	09()	April 16, 2009
Howard Hughes Properties IV, LLC	09()	April 16, 2009
Howard Hughes Properties V, LLC	09( )	April 16, 2009
HRD Parking, Inc.	09( )	April 16, 2009
HRD Remainder, Inc.	09( )	April 16, 2009
Hulen Mall, LLC	09( )	April 16, 2009
The Hughes Corporation	09( )	April 16, 2009
Kapiolani Condominium Development, LLC	09( )	April 16, 2009
Kapiolani Retail, LLC	09( )	April 16, 2009
Knollwood Mall, Inc.	09( )	April 16, 2009
La Place Shopping, L.P.	09( )	April 16, 2009
Lakeside Mall Holding, LLC	09()	April 16, 2009
Lakeside Mall Property, LLC	09()	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
Lakeview Square Limited Partnership	09( )	April 16, 2009
Land Trust No. 89433	09( )	April 16, 2009
Land Trust No. 89434	09( )	April 16, 2009
Land Trust No. FHB-TRES 200601	09( )	April 16, 2009
Land Trust No. FHB-TRES 200602	09( )	April 16, 2009
Landmark Mall L.L.C.	09( )	April 16, 2009
Lansing Mall Limited Partnership	09( )	April 16, 2009
Lincolnshire Commons, LLC	09( )	April 16, 2009
Lockport L.L.C.	09( )	April 16, 2009
Lynnhaven Holding L.L.C.	09( )	April 16, 2009
Lynnhaven Mall L.L.C.	09( )	April 16, 2009
Majestic Partners-Provo, LLC	09( )	April 16, 2009
Mall of Louisiana Holding, Inc.	09( )	April 16, 2009
Mall of Louisiana Land, LP	09( )	April 16, 2009
Mall of Louisiana Land Holding, LLC	09( )	April 16, 2009
Mall of the Bluffs, LLC	09( )	April 16, 2009
Mall St. Matthews Company, LLC	09( )	April 16, 2009
Mall St. Vincent, Inc.	09()	April 16, 2009
Mall St. Vincent, L.P.	09()	April 16, 2009
Mayfair Mall, LLC	09()	April 16, 2009
MSAB Holdings, Inc.	09()	April 16, 2009
MSAB Holdings L.L.C.	09()	April 16, 2009
MSM Property L.L.C.	09( )	April 16, 2009
Natick Retail, LLC	09( )	April 16, 2009
New Orleans Riverwalk Associates	09( )	April 16, 2009
New Orleans Riverwalk Limited Partnership	09( )	April 16, 2009
Newgate Mall Land Acquisition, LLC	09( )	April 16, 2009
Newpark Anchor Acquisition, LLC	09( )	April 16, 2009
NewPark Mall L.L.C.	09( )	April 16, 2009
North Plains Mall, LLC	09( )	April 16, 2009
North Star Anchor Acquisition, LLC	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
North Star Mall, LLC	09( )	April 16, 2009
North Town Mall, LLC	09( )	April 16, 2009
Northgate Mall L.L.C.	09()	April 16, 2009
NSMJV, LLC	09( )	April 16, 2009
Oakwood Hills Mall, LLC	09( )	April 16, 2009
Oakwood Shopping Center Limited Partnership	09( )	April 16, 2009
Oglethorpe Mall L.L.C.	09( )	April 16, 2009
Oklahoma Mall L.L.C.	09()	April 16, 2009
OM Borrower, LLC	09( )	April 16, 2009
One Willow Company, LLC	09( )	April 16, 2009
Orem Plaza Center Street, LLC	09( )	April 16, 2009
Owings Mills Limited Partnership	09( )	April 16, 2009
Park Mall, Inc.	09( )	April 16, 2009
Park Mall L.L.C.	09( )	April 16, 2009
Park Square Limited Partnership	09( )	April 16, 2009
Parke West, LLC	09( )	April 16, 2009
Parkside Limited Partnership	09( )	April 16, 2009
Parkview Office Building Limited Partnership	09( )	April 16, 2009
PDC Community Centers L.L.C.	09( )	April 16, 2009
PDC-Eastridge Mall L.L.C.	09( )	April 16, 2009
PDC-Red Cliffs Mall L.L.C.	09( )	April 16, 2009
Peachtree Mall L.L.C.	09( )	April 16, 2009
Pecanland Anchor Acquisition, LLC	09( )	April 16, 2009
Phase II Mall Subsidiary, LLC	09( )	April 16, 2009
Piedmont Mall, L.L.C.	09( )	April 16, 2009
Pierre Bossier Mall, LLC	09( )	April 16, 2009
Pine Ridge Mall L.L.C.	09( )	April 16, 2009
Pines Mall Partners	09( )	April 16, 2009
Pioneer Office Limited Partnership	09( )	April 16, 2009
Pioneer Place Limited Partnership	09( )	April 16, 2009
Price Development Company, Limited Partnership	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
Price Development TRS, Inc.	09()	April 16, 2009
Price Financing Partnership, L.P.	09( )	April 16, 2009
Price GP L.L.C.	09( )	April 16, 2009
Price-ASG L.L.C.	09()	April 16, 2009
Prince Kuhio Plaza, Inc.	09()	April 16, 2009
Providence Place Holdings, LLC	09( )	April 16, 2009
RASCAP Realty, Ltd.	09( )	April 16, 2009
Redlands Land Acquisition Company L.L.C.	09()	April 16, 2009
Redlands Land Acquisition Company LP	09( )	April 16, 2009
Redlands Land Holding L.L.C.	09( )	April 16, 2009
Ridgedale Center, LLC	09( )	April 16, 2009
Rio West L.L.C.	09( )	April 16, 2009
River Falls Mall, LLC	09( )	April 16, 2009
River Hills Land, LLC	09( )	April 16, 2009
River Hills Mall, LLC	09( )	April 16, 2009
Rogue Valley Mall L.L.C.	09( )	April 16, 2009
Rogue Valley Mall Holding L.L.C.	09( )	April 16, 2009
Rouse LLC	09( )	April 16, 2009
The Rouse Company LP	09( )	April 16, 2009
The Rouse Company at Owings Mills, LLC	09( )	April 16, 2009
The Rouse Company BT, LLC	09( )	April 16, 2009
The Rouse Company of Florida, LLC	09( )	April 16, 2009
The Rouse Company of Louisiana, LLC	09( )-	April 16, 2009
The Rouse Company of Michigan, LLC	09( )	April 16, 2009
The Rouse Company of Minnesota, LLC	09( )	April 16, 2009
The Rouse Company of Ohio, LLC	09()	April 16, 2009
The Rouse Company Operating Partnership LP	09( )	April 16, 2009
Rouse F.S., LLC	09( )	April 16, 2009
Rouse Office Management of Arizona, LLC	09( )	April 16, 2009
Rouse Providence LLC	09( )	April 16, 2009
Rouse Ridgedale, LLC	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
Rouse Ridgedale Holding, LLC	09( )	April 16, 2009
Rouse SI Shopping Center, LLC	09( )	April 16, 2009
Rouse Southland, LLC	09( )	April 16, 2009
Rouse-Arizona Center, LLC	09( )	April 16, 2009
Rouse-Arizona Retail Center Limited Partnership	09( )	April 16, 2009
Rouse-Fairwood Development Corporation	09( )	April 16, 2009
Rouse-New Orleans, LLC	09()	April 16, 2009
Rouse-Oakwood Shopping Center, LLC	09()	April 16, 2009
Rouse-Orlando, LLC	09()	April 16, 2009
Rouse-Phoenix Cinema, LLC	09()	April 16, 2009
Rouse-Phoenix Corporate Center Limited Partnership	09( )	April 16, 2009
Rouse-Phoenix Development Company, LLC	09( )	April 16, 2009
Rouse-Phoenix Master Limited Partnership	09( )	April 16, 2009
Rouse-Phoenix Theatre Limited Partnership	09()	April 16, 2009
Rouse-Portland, LLC	09( )	April 16, 2009
RS Properties Inc.	09( )	April 16, 2009
Saint Louis Galleria L.L.C.	09( )	April 16, 2009
Saint Louis Galleria Anchor Acquisition, LLC	09()	April 16, 2009
Saint Louis Galleria Holding L.L.C.	09( )	April 16, 2009
Saint Louis Land L.L.C.	09( )	April 16, 2009
Seaport Marketplace, LLC	09( )	April 16, 2009
Seaport Marketplace Theatre, LLC	09( )	April 16, 2009
Sierra Vista Mall, LLC	09( )	April 16, 2009
Sikes Senter, LLC	09( )	April 16, 2009
Silver Lake Mall, LLC	09( )	April 16, 2009
Sixty Columbia Corporate Center, LLC	09( )	April 16, 2009
Sooner Fashion Mall L.L.C.	09( )	April 16, 2009
South Shore Partners, L.P.	09()	April 16, 2009
South Street Seaport Limited Partnership	09()	April 16, 2009
Southlake Mall L.L.C.	09()	April 16, 2009
Southland Center, LLC	09()	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
Southland Center Holding, LLC	09()	April 16, 2009
Southland Mall, Inc.	09( )	April 16, 2009
Southland Mall, L.P.	09( )	April 16, 2009
Southwest Denver Land L.L.C.	09()	April 16, 2009
Southwest Plaza L.L.C.	09( )	April 16, 2009
Spring Hill Mall L.L.C.	09( )	April 16, 2009
St. Cloud Land L.L.C.	09()	April 16, 2009
St. Cloud Mall L.L.C.	09()	April 16, 2009
St. Cloud Mall Holding L.L.C.	09( )	April 16, 2009
Stonestown Shopping Center L.L.C.	09( )	April 16, 2009
Stonestown Shopping Center, L.P.	09()	April 16, 2009
Summerlin Centre, LLC	09( )	April 16, 2009
Summerlin Corporation	09( )	April 16, 2009
Three Rivers Mall L.L.C.	09()	April 16, 2009
Three Willow Company, LLC	09()	April 16, 2009
Town East Mall, LLC	09()	April 16, 2009
Tracy Mall, Inc.	09()	April 16, 2009
Tracy Mall Partners, L.P.	09()	April 16, 2009
Tracy Mall Partners I L.L.C.	09( )	April 16, 2009
Tracy Mall Partners II, L.P.	09()	April 16, 2009
TRC Co-Issuer, Inc.	09( )	April 16, 2009
TRC Willow, LLC	09( )	April 16, 2009
Tucson Anchor Acquisition, LLC	09( )	April 16, 2009
TV Investment, LLC	09()	April 16, 2009
Two Arizona Center, LLC	09( )	April 16, 2009
Two Willow Company, LLC	09( )	April 16, 2009
Tysons Galleria L.L.C.	09( )	April 16, 2009
U.KAmerican Properties, Inc.	09( )	April 16, 2009
Valley Hills Mall, Inc.	09( )	April 16, 2009
Valley Hills Mall L.L.C.	09( )	April 16, 2009
Valley Plaza Anchor Acquisition, LLC	09( )	April 16, 2009

COMPANY	CASE NUMBER	DATE FILED
VCK Business Trust	09()	April 16, 2009
Victoria Ward Center L.L.C.	09( )	April 16, 2009
Victoria Ward Entertainment Center, L.L.C.	09( )	April 16, 2009
Victoria Ward, Limited	09( )	April 16, 2009
Victoria Ward Services, Inc.	09()	April 16, 2009
The Village of Cross Keys, LLC	09( )	April 16, 2009
Visalia Mall L.L.C.	09()	April 16, 2009
Visalia Mall, L.P.	09( )	April 16, 2009
Vista Commons, LLC	09()	April 16, 2009
Vista Ridge Mall, LLC	09( )	April 16, 2009
VW Condominium Development, LLC	09( )	April 16, 2009
Ward Gateway-Industrial-Village, LLC	09( )	April 16, 2009
Ward Plaza-Warehouse, LLC	09()	April 16, 2009
Weeping Willow RNA, LLC	09( )	April 16, 2009
West Kendall Holdings, LLC	09( )	April 16, 2009
Westwood Mall, LLC	09( )	April 16, 2009
White Marsh General Partnership	09( )	April 16, 2009
White Marsh Mall Associates	09( )	April 16, 2009
White Marsh Mall LLC	09( )	April 16, 2009
White Marsh Phase II Associates	09( )	April 16, 2009
White Mountain Mall, LLC	09()	April 16, 2009
Willow SPE, LLC	09()	April 16, 2009
Willowbrook II, LLC	09()	April 16, 2009
Willowbrook Mall, LLC	09()	April 16, 2009
Woodbridge Center Property, LLC	09()	April 16, 2009
The Woodlands Mall Associates, LLC	09()	April 16, 2009

#### Oglethorpe Mall L.L.C.

#### Certificate

The undersigned, being authorized to execute and deliver this certificate in the name and on behalf of Oglethorpe Mall L.L.C., a Delaware Limited Liability Company (the "Company"), does hereby certify as follows:

Attached hereto is a true, correct and complete copy of those certain resolutions of the Company that were adopted on April 15, 2009, which are in full force and effect as of the date hereof

IN WITNESS WHEREOF, the undersigned, has executed and caused this Certificate to be delivered as of the 16th day of April, 2009.

Oglethorpe Mall L.L.C.

Light

By: Linda J. Wight, Assistant Secretary

#### RESOLUTIONS ADOPTED AT A MEETING OF THE MANAGERS

- WHEREAS, the Managers have determined that it is desirable that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").
- NOW, THEREFORE, BE IT RESOLVED, that the officers and authorized representatives listed on Exhibit A hereto and any other person designated and so authorized to act (each, an "Authorized Officer") of the Company be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company to execute and verify the petitions under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") at such time as the Authorized Officer executing the petitions shall determine;
- **BE IT FURTHER RESOLVED**, that the firm of AlixPartners, LLP be, and hereby is, employed to provide financial advisory services for the Company, subject to the approval of the Bankruptcy Court;
- **BE IT FURTHER RESOLVED**, that the firm of Miller Buckfire & Co., LLC, be, and hereby is, employed to provide investment banking services for the Company, subject to the approval of the Bankruptcy Court;
- **BE IT FURTHER RESOLVED**, that the law firm of Weil, Gotshal & Manges LLP, be, and hereby is, employed as attorneys for the Company under a general retainer in this chapter 11 case, subject to the approval of the Bankruptcy Court;
- **BE IT FURTHER RESOLVED**, that the law firm of Kirkland & Ellis LLP, be, and hereby is, employed as attorneys for the Company under a general retainer in this chapter 11 case, subject to the approval of the Bankruptcy Court;
- BE IT FURTHER RESOLVED, that any Authorized Officer be, and hereby is, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that such Authorized Officer deems necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case;
- BE IT FURTHER RESOLVED, that in connection with the commencement of the Company's chapter 11 case, any Authorized Officer be, and hereby is, authorized and empowered to negotiate the use of cash collateral and, upon approval of the Bankruptcy Court, to cause the Company to provide its guaranty and to pledge, mortgage and grant a lien and security interest in its assets for a debtor-in-possession loan facility approved by the board of directors of General Growth Properties, Inc. ("GGPI"), and GGPI as the

general partner of GGP Limited Partnership ("GGPLP") (GGPI and GGPLP being coborrowers under the debtor-in-possession loan facility; herein, the "DIP Facility") (including, in connection therewith, such mortgages, deeds of trust, security agreements, pledge agreements, and other documents, agreements or instruments as constitute exhibits or schedules to or are required pursuant to or contemplated by the DIP Facility, each, an "Additional Document"), to the extent applicable, on such terms and conditions as approved by the Bankruptcy Court, and to take such additional action and to execute and deliver each other Additional Document to be executed and delivered by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

**BE IT FURTHER RESOLVED**, that the DIP Facility and any guaranty, mortgage and/or pledge associated with the DIP Facility is reasonably expected to be of direct or indirect benefit to the Company;

BE IT FURTHER RESOLVED, that any Authorized Officer and such other employees of the Company as the Authorized Officers shall designate from time to time, and any employees or agents (including counsel) designated by or directed by any such officers be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company to cause the Company to negotiate, enter into, execute, deliver, certify, file, and/or record, and perform such agreements, instruments, assignments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of any such officer shall be or become necessary, proper, and desirable to effectuate a successful reorganization of the Company's business;

BE IT FURTHER RESOLVED, that each Authorized Officer, and such other officers of the Company as the Authorized Officers shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company to (and any such actions heretofore taken by any of them are hereby ratified, confirmed and approved in all respects): (i) negotiate, execute, deliver and/or file any and all of the agreements, documents and instruments referenced herein, and such other agreements, documents and instruments and assignments thereof as may be required or as such officers deem appropriate or advisable, or to cause the negotiation, execution and delivery thereof, in the name and on behalf of the Company in such form and substance as such officers may approve, together with such changes and amendments to any of the terms and conditions thereof as such officers may approve, with the execution and delivery thereof on behalf of the Company by or at the direction of such officers to constitute evidence of such approval, (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Company any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such officers deem appropriate or advisable in connection therewith, and (iii) do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated thereby;

**BE IT FURTHER RESOLVED**, that each Authorized Officer be, and each hereby is, authorized and empowered on behalf of and in the name of the Company to execute such consents of the Company as such Authorized Person considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action; and

**BE IT FURTHER RESOLVED**, that any and all past actions heretofore taken by any Authorized Officer, Member or Manager of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

#### **EXHIBIT A**

#### **AUTHORIZED OFFICERS**

Adam S. Metz Chief Executive Officer

Thomas H. Nolan, Jr. President

Ronald L. Gern Senior Vice President and Secretary
Linda J. Wight Vice President and Assistant Secretary

David R. Charles Authorized Representative Andrew T. Kadolph Authorized Representative

UNITED STATES BANKRUPTCY COU SOUTHERN DISTRICT OF NEW YOR		
	X	
	:	
In re	:	Chapter 11 Case No.
OGLETHORPE MALL L.L.C.,	: :	09( )
Debtors.	•	(Joint Administration Requested)
	Х	

#### CONSOLIDATED LIST OF CREDITORS HOLDING 100 LARGEST UNSECURED CLAIMS<sup>1</sup>

Attached is a consolidated list of creditors holding the 100 largest unsecured claims against the above-captioned debtor and its affiliated debtors (the "**Debtors**"). This list has been prepared from the unaudited books and records of the Debtors. The list reflects amounts from the Debtors' books and records as of April 7, 2009. The list is prepared in accordance with FED. R. BANKR. P. 1007(d) for filing in the Debtors' chapter 11 case. This list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 100 largest unsecured claims. The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtor's right to challenge the amount or characterization of any claim at a later date.

The Senior Term and Revolver facilities included on this list are part of the 2006 Credit Facility which is secured by equity pledges in General Growth Properties, Inc., GGP Limited Partnership, Rouse LLC, GGP American Properties, Inc., and Caledonian Holding Company, Inc., but is otherwise unsecured. In addition, certain creditors included on this list may have state law or other rights to assert a lien or security interest.

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Rank	Name of Creditor	Complete Mailing Address of Creditor Including Zip Code	Contingent, unliquidated, disputed or subject to set off	Nature of Claim (trade debt, bank loan, government contract, etc.)	Amount of Claim
1	EUROHYPO AG, NEW YORK BRANCH	1114 AVENUE OF THE AMERICAS; 29TH FLOOR NEW YORK, NY 10036 ATTN: RYAN HUDDLESTUN PHONE: (312) 660-1950 FAX: (866) 393-2270 EMAIL: RYAN.HUDDLESTUN@EHY-US.COM		2006 FACILITY - SENIOR TERM	\$ 1,987,500,000
		ATTN: STEPHEN COX PHONE: (212) 479-5861 FAX: (866) 874-5034 EMAIL: SCOX@EHUS.COM			
2	WILMINGTON TRUST, FSB	RODNEY SQ. NORTH, 1100 N. MARKET ST. WILMINGTON, DE 19890 ATTN: TED CECALA PHONE: (302) 651-1000 FAX: (302) 651-8937		GGPLP NOTES 3.98% DUE 4/15/2012	\$ 1,550,000,000
3	WILMINGTON TRUST, FSB	RODNEY SQ. NORTH, 1100 N. MARKET ST. WILMINGTON, DE 19890 ATTN: TED CECALA PHONE: (302) 651-1000		ROUSE BONDS 6.75% DUE 5/1/2013	\$ 798,454,857
4	EUROHYPO AG, NEW YORK BRANCH;	FAX: (302) 651-8937  1114 AVENUE OF THE AMERICAS; 29TH FLOOR NEW YORK, NY 10036  ATTN: RYAN HUDDLESTUN PHONE: (312) 660-1950 FAX: (866) 393-2270  EMAIL: RYAN.HUDDLESTUN@EHY-US.COM		2006 FACILITY - REVOLVER	\$ 601,515,545
		ATTN: STEPHEN COX PHONE: (212) 479-5861 FAX: (866) 874-5034 FMAIL: SCOY@FHUS COM			
5	THE BANK OF NEW YORK MELLON CORPORATION (AS SUCCESSOR TRUSTEE TO J.P.MORGAN TRUST COMPANY)	CORPORATE TRUST DIVISION 2 NORTH LASALLE STREET; SUITE 1020 CHICAGO, IL 60602 COMPLIANCE & RELATIONSHIP MANAGER: ATTN: SHARON K. MCGRATH PHONE: 402-496-1960 FAX: (402) 496-2014		ROUSE BONDS 5.375% DUE 11/26/2013	\$ 450,000,000
6	THE BANK OF NEW YORK MELLON CORPORATION (AS SUCCESSOR TRUSTEE TO J.P.MORGAN TRUST COMPANY)	EMAIL : SHARON MCGRATH@RNYMFLLON COM CORPORATE TRUST DIVISION 2 NORTH LASALLE STREET; SUITE 1020 CHICAGO, IL 60602 COMPLIANCE & RELATIONSHIP MANAGER: ATTN: SHARON K. MCGRATH PHONE: 402-496-1960 FAX: (402) 496-2014		ROUSE BONDS 7.20% DUE 9/15/2012	\$ 400,000,000
7	THE BANK OF NEW YORK MELLON CORPORATION (AS SUCCESSOR TRUSTEE TO J.P.MORGAN TRUST COMPANY)	EMAIL - SHARON MCGRATH@RNYMFLLON COM CORPORATE TRUST DIVISION 2 NORTH LASALLE STREET; SUITE 1020 CHICAGO, IL 60602 COMPLIANCE & RELATIONSHIP MANAGER: ATTN: SHARON K. MCGRATH PHONE: 402-496-1960 FAX: (402) 496-2014		ROUSE BONDS 3.625% DUE 3/15/2009	\$ 395,000,000
8	LASALLE BANK NATIONAL ASSOCIATION	EMAIL - SHARON MCGRATH@RNYMELLON COM 135 SOUTH LASALLE STREET, SUITE 1560 CHICAGO, ILLINOIS 60603 ATTENTION: CORPORATE DEBT TRUST SERVICES DIVISION, GGP LIMITED PARTNERSHIP ATTN: MARGARET MUIR PHONE: (312) 904-2226 FAX: (312) 904-4018		TRUPS DUE 2036	\$ 206,200,000
	WILMINGTON TRUST, FSB	RODNEY SQ. NORTH, 1100 N. MARKET ST. WILMINGTON, DE 19890 ATTN: TED CECALA PHONE: (302) 651-1000			
9	THE BANK OF NEW YORK MELLON CORPORATION (AS SUCCESSOR TRUSTEE TO J.P.MORGAN TRUST COMPANY)	CORPORATE TRUST DIVISION 2 NORTH LASALLE STREET; SUITE 1020 CHICAGO, IL 60602 COMPLIANCE & RELATIONSHIP MANAGER: ATTN: SHARON K. MCGRATH PHONE: 402-496-1960 FAX: (402) 496-2014		ROUSE BONDS 8.00% DUE 4/30/2009	\$ 200,000,000

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Rank	Name of Creditor	Complete Mailing Address of Creditor Including Zip Code	Contingent, unliquidated, disputed or subject to set off	Nature of Claim (trade debt, bank loan, government contract, etc.)		at of Clair
10	PEPCO ENERGY SERVICES, INC	1300 N. 17TH ST., STE. 1600 ARLINGTON, VA 22209 ATTN: JOHN HUFFMAN PHONE: 703-253-1800 FAX: 703-253-1698	to set off	TRADE	S	1,793,834
.11	SEPHORA	SAN FRANCISCO, CA 94105 SAN FRANCISCO, CA 94105 ATTN: CELIA WING PHONE: (415) 284-3369 FAX: (415) 284-3725 EMAIL: CELIA WING@SEPHORA.COM		Trade	\$	1,536,080
12	BORDERS BOOKS & MUSIC	100 PHOENIX DRIVE ANN ARBOR, MI 48108 ATTN: VINCE VIZZA PHONE: (734) 477-1754 FAX: (734) 477-1808 EMAIL: VVIZZA@BORDERSGROUPINC.COM		Trade	\$	1,414,855
13	AURORA HEALTH CARE	3031 W. MONTANA ST. P.O. BOX 343910 MILWAUKEE, WI 53234-3910 ATTN: G EDWIN HOWE PHONE: (414) 647-3000 FAX: (414) 647-3494		Trade	\$	1,342,730
14	MICROSOFT LICENSING, GP	6100 NEIL RD STE 100 RENO, NV 89511-1137 ATTN: TOM BAUMBACH PHONE: (425)-882-8080 FAX: (425) 708-2300		Trade	\$	1,189,886
15	MANDALAY BAY RESORT & CASINO	3950 SOUTH LAS VEGAS BLVD. LAS VEGAS, NV 89119 ATTN: GLENN W SCHAEFFER PHONE: 702-632-7777 FAX: 702-632-7234		Trade	S	1,122,208
16	LERNER NEW YORK, INC	450 WEST 33RD STREET, 5TH FLOOR NEW YORK, NY 10001 ATTN: JOHN DEWOLF PHONE: (212) 884-2113 FAX: (212) 884-2105 EMAIL: JDEWOLF@NYANDCOMPANY.COM ATTN: RICHARD CRYSTAL PHONE: (212) 884-2010 FAX: (212) 884-2399 EMAIL: PCRYSTAL @NYANDCOMPANY.COM		Trade	\$	999,816
17	SB ARCHITECTS	I BEACH STREET, SUITE 301 SAN FRANCISCO, CA 94133 ATTN: JOHN ELLER, PRESIDENT PHONE: (415) 673-8990 FAX: (415) 274-2003		Trade	\$	650,918
18	GUESS? INC.	EMAIL: JELLER@SB-ARCHITECTS.COM 1444 S. ALAMEDA STREET LOS ANGELES, CA 90021 ATTN: PAUL MARCIANO, CEO PHONE: 213-765-3100 EXX: 213-744-7828		Trade	\$	581,460
19	KRAMER LEVIN NAFTALIS & FRANKEL, LLP	FAX: 213-744-7838 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036 ATTN: MARGO USDAN, CFO PHONE: 212-715-9100 FAX: 212-715-8000		Trade	\$	559,626
20	VENETIAN CASINO & RESORT, LLC	13355 LAS VEGAS BLVD SOUTH LAS VEGAS, NV 89109 ATTN: SHELDON ADELSON, PRESIDENT PHONE: 702-414-1000 FAX: 702-414-1100		Trade	\$	531,444
21	MACY'S	TAX: 702-414-1100  7 WEST SEVENTH STREET  WEST CINCINNATI, OH 45202  ATTN: GARY NAY  PHONE: (513) 579-7676  FAX: (513) 608-2217		Trade	\$	491,871

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Rank	Name of Creditor	Complete Mailing Address of Creditor Including Zip Code	Contingent, unliquidated, disputed or subject to set off	Nature of Claim (trade debt, bank loan, government contract, etc.)		of Claim
22	IPC INTERNATIONAL	2111 WAUKEGAN ROAD	to set off	Trade	S	491,575
	CORPORATION	BANNOCKBURN, IL 60015				
		ATTN: HOWARD KAPLAN, CEO PHONE: 847-444-2045				
		FAX: 847-444-2001				
		EMAIL: HKAPLAN@IPCINTERNATIONAL.COM				
		ATTN: CHRIS ENRICI				
		PHONE: 847.444.2000				
		FAX: 847-444-2001				
23	WOOD RODGERS INC	3301 C STREET, BLDG 100-B		Trade	S	491,428
		SACRAMENTO, CA 95816		Trade	1	491,420
		ATTN: MATTHEW SPOKLEY - PRINCIPAL				
		PHONE: (916) 341-7760				
		FAX: (916) 341-7767 EMAIL: MSPOKLEY@WOODRODGERS.COM				
24	ALLIED BARTON SECURITY	3606 HORIZON DRIVE		Trade	\$	469,542
	SERVICES	KING OF PRUSSIA, PA 19406-4701				
		ATTN: WILLIAM C. WHITMORE, JR., CEO				
		PHONE: 484-351-1330 FAX: 610-941-3522				
		EMAIL: BILL.WHITMORE@ALLIEDBARTON.COM				
		ATTN: GREG WILLIAMS				
		PHONE: 281-363-3363 EXT. 1090 FAX: 713-939-7299				
		EMAIL · GREGORY WILLIA				
25	ABM JANITORIAL SVCS	321 W. 44TH ST., STE. 701		Trade	S	444,401
	NEAST, INC.	NEW YORK, NY 10036				
		ATTN: JAMES MCCLUR PHONE: 212-408-6200				
		FAX: 212-408-6298				
		ATTN: TONY PIUCCI, VICE PRESIDENT, SALES AND MARKETING				
		PHONE: 630-663-4471 FAX: 866-422-0791				
		FMAII · TPILICCI@ABM COM	1			
26	CARTER & BURGESS, INC.	777 MAIN ST		Trade	S	399,480
		FT. WORTH, TX 76102-5304 ATTN: FRANK MASTEL				
		PHONE: 571-218-1229				
		FAX: 571-218-1600			1	
27	CITA DDI EC HOLDEN	EMAIL: FRANK.MASTEL@JACOBS.COM				
27	SHARPLES HOLDEN PASQUARELLI	11 PARK PLACE, PENTHOUSE NEW YORK, NY 10007		Trade	\$	394,519
	I ASQUAREELI	ATTN: GREG PASQUARELLI			1 10	
		PHONE: (212) 889-9005				
		FAX: (212) 889-3686				
28	VALOR SECURITY SERVICES	EMAIL: GAP@SHOPARC.COM C/O SMS HOLDINGS CORP.		Trade	S	272 210
20	VALOR SECORITI SERVICES	7135 CHARLOTTE PIKE, STE, 100		Trade	3	372,219
		NASHVILLE, TN 37209				
		ATTN: DAN RAKESTRAW				
		PHONE: 770-218-6000 FAX: 770-218-6006				
		EMAIL: DANRAKESTRAW@VALORSECURITY.COM		1		
29	GRUBB & ELLIS COMPANY	1551 N. TUSTIN AVE., STE. 300		Trade	\$	362,527
		SANTA ANA, CA 92705		100		
		ATTN: RICHARD NEEDHAM PHONE: 714-667-8252				
		FAX: 877-888-7348				
30	WOLFF OLINS LLC	200 VARICK STREET, 10TH FLOOR		Trade	\$	345,000
		NEW YORK, NY 10014				
		ATTN: JORDAN CRANE, CEO PHONE: (212) 505-7337				
		FAX: (212) 505-8791			1	
31	STAK DESIGN, INC.	1540 LUNA ROAD		Trade	\$	317,719
	100	CARROLLTON, TX 75006				
		ATTN: STANLEY ZALENSKI PHONE: (972) 323-0100				
	Listenson to the second	FAX: (972) 323-0100 FAX: 072) 323-0126				
32	NORTH TEXAS	4999 KELLER HASLET ROAD		Trade	S	309,400
	CONTRACTING, INC	KELLER, TX 76248				
		ATTN: ZACH FUSILIER, VICE PRESIDENT				
		PHONE: 817-430-9500 FAX: 817-430-9207				
		EMAIL: ZFUSILIER@NTEXCON.COM	I.	1	1	

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Rank	Name of Creditor	Complete Mailing Address of Creditor Including Zip Code	Contingent, unliquidated, disputed or subject to set off	Nature of Claim (trade debt, bank loan, government	Amor	nt of Clair
33	SBARRO	401 BROADHALLOW ROAD	to set off	Contract, etc.) Trade	S	300,723
	DD. Mato	MELVILLE, NY 11747		Trade	3	300,723
		ATTN: ANTHONY MISSANO				
		PHONE: (631) 715-4124				
		FAX: (631) 715-4197				
34	VENETA BOTTEGA INC.	699 FIFTH AVENUE		Trade	\$	294,400
		NEW YORK, NY 10022				
		ATTN: JONATHAN MOSS				
		PHONE: (212)-371-5511				
35	WALKING COMPANY, THE	FAX: (212)-371-4361 2475 TOWNSGATE ROAD, SUITE 200		T 1-	6	202.550
33	WALKING COMPANT, THE	WESTLAKE VILLAGE, CA 91361		Trade	\$	282,550
		ATTN: ANDREW FESHBACH, CEO				
		PHONE: 805-963-8727			Edward.	
		FAX: 805-962-9460				
36	J. JILL PETITE	ONE TALBOTS DRIVE C/O THE TALBOTS, INC		Trade	S	263,360
		HINGHAM, MA 2043				
		ATTN: DICK O'CONNELL				
		PHONE: 914-934-8877				
		FAX: 781-741-4369				
37	MILLARD MALL SERVICES,	35075 EAGLE WAY		Trade	\$	262,643
	INC.	CHICAGO, IL 60678		h		
		ATTN: LARRY KUGLER				
		PHONE: 847-763-0240				
		FAX: 847-677-0790				
38	AKRF INC	EMAIL: LARRYKUGLER@MILLARDGROUP.COM  440 PARK AVE SOUTH 7TH FLR		Trade	S	253,681
30	ARRICE INC	NEW YORK, NY 10016		Trade	3	233,081
		ATTN: MICHAEL LEE				
		PHONE: 646-388-9763				
		FAX: 212 779 9721			1	
39	TORTI GALLAS AND	1300 SPRING STREET, SUITE 400		Trade	\$	245,304
	PARTNERS, INC.	SILVER SPRING, MD 20910	1			
		ATTN: JOHN TORTI		2.55		
		PHONE: 301-588-4800				
		FAX: 301-650-2255				
40	WEIS BUILDERS, INC.	7645 LYNDALE AVE SOUTH		Trade	\$	239,579
		MINNEAPOLIS, MN 55423			1	
		ATTN: GREGG JOHNSON, DIR. OF CONSTRUCTION		/ naul		
		PHONE: 612-243-4635			1	
		FAX: 612-243-5010 EMAIL: GREGGIOHNSON@WEISBUILDERS.COM				
41	OTIS & AHEARN, INC	200 NEWBURY STREET		Trade	\$	229,325
		BOSTON, MA 2116		77440		227,520
		ATTN: KEVIN AHEARN				
		PHONE: (617) 267-3500				
		FAX: (617) 267-6026				
42	CALLISON ARCHITECTURE,	1420 5TH AVE., STE. 2400		Trade	\$	204,668
	INC.	SEATTLE, WA 98101				
		ATTN: WILLIAM KARST				
		PHONE: 206-623-4646				
12	DAGE BOOM SHOPS	FAX: 206-623-4625		m 1	0	200.000
43	RACK ROOM SHOES	8310 TECHNOLOGY DRIVE LEASE ADMIN		Trade	\$	200,000
		CHARLOTTE, NC 28262				
		ATTN: RICK BROWN	1			
		PHONE: 704-547-9200	31			
		FAX: 704-547-8159				
44	NOI STRATEGIES	1200 HARGER ROAD, SUITE 408		Trade	\$	199,471
		OAK BROOK, IL 60523				
		ATTN: TAMA HUANG				
		PHONE 630.515.1115		- 1	-	
		FAX 630.515.1118				
	DIVINI DI LEDINI CI ILI	EMAIL: INFO@NOISTRATEGIES.COM		T 1	0	100.00
45	DUANY PLATER-ZYBERK &	1023 SW 25TH AVENUE		Trade	\$	199,097
	COMPANY	MIAMI, FL 33135			1	
		ATTN: ANDRES DUANY				
		PHONE: (305) 644-1023				
46	BLOOM	FAX: (305) 644-1021		Trade	S	197,700
40	BLOOM	465 E 32ND STREEET		Trade	3	197,700
		LOS ANGELES, CA 90011 PHONE: (323) 234-9294				
		1 11014L. (323) 234-7274	1			
		FAX: (323) 234-9705			1	

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Rank	Name of Creditor	Complete Mailing Address of Creditor Including Zip Code	Contingent, unliquidated, disputed or subject to set off	Nature of Claim (trade debt, bank loan, government contract, etc.)	Amou	nt of Claim
47	JOHNSON CONTROLS INC.	5757 N. GREEN BAY AVE. MILWAUKEE, WI 53209 ATTN: STEPHEN ROELL, CEO PHONE: 414-524-1200 FAX: 414-524-2077		Trade	S	182,188
48	CHRISTOPHER & BANKS, INC	2400 XENIUM LANE NO. PLYMOUTH, MN 55441 ATTN: DONNA FAUCHALD PHONE: 763-551-5110 FAX: 763-551-5169		Trade	S	181,710
49	SOUTHERN NEVADA PAVING, INC.	3920 W HACIENDA AVE LAS VEGAS, NV 89118 ATTN: PAT WORD PHONE: 702-876-5226 FAX: 702-876-6808		Trade	S	178,296
50	TURNER CONSTRUCTION COMPANY	3865 WILSON BOULEVARD, SUITE 300 ARLINGTON, VA 22230 ATTN: JEFF BURNHAM, BUSINESS DEVELOPMENT MANAGER PHONE: 703-841-5252 FAX: 703-841-5228		Trade	S	177,752
51	BALTIMORE RAVENS, L P	1101 RUSSELL ST BALTIMORE, MD 21230 ATTN: KEVIN BYRNE PHONE: 410-547-8100 FAX: 410-654-6239		Trade	S	173,891
52	CONSTRUCTIONSOUTH, INC	721 PAPWORTH AVE, STE 102 METAIRIE, LA 70055 ATTN: CONRAD APPEL III PHONE: (504) 834-2900 FAX: EMAIL: CAPPEL@CONSTRUCTIONSOUTH.NET		Trade	S	172,290
53	PERKOWITZ + RUTH ARCHITECTS, INC.	600 ANTON BLVD, 16TH FLOOR COSTA MESA, CA 92626 ATTN: TODD STOUTENBOROUGH, PRINCIPAL PHONE: 714-850-3400 FAX: 714-850-3499		Trade	S	163,104
54	SCOTTSDALE JEAN COMPANY	TSTOUTENBOROUGH@PRARCHITECTS.COM  14747 N NORTHSIGHT BLVD SUITE 106  SCOTTSDALE, AZ 85260  ATTN: PRESIDENT  PHONE: (480) 905-9300  FAX:		Trade	\$	162,344
55	ABMB ENGINEERS, INC.	BATON ROUGE, LA 70801 ATTN: STEVE BOUDREAUX, PRINCIPAL PHONE: 2285-765-7400 FAX: 225-765-7244 SBOUDREAUX@ABMB.COM		Trade	S	161,880
56	ROBERTSON WOOD ADVERTISING	LAS VEGAS, NV 89148 ATTN: MICHELLE LEDFORD PHONE: 702-947-7777 FAX: 702-933-1260		Trade	S	159,080
57	CLUBCORP USA INC	3030 LBJ FREEWAY, STE 600 DALLAS, TX 75234 ATTN: ERIC L. AFFELDT PHONE: 972-243-6191 FAX: 972-888-7558		Trade	\$	157,707
58	SCHLACK, ITO & LOCKWOOD PIPER & ELKIND	TOPA FINANCIAL CENTER 745 FORT STREET, SUITE 1500 HONOLULU, HI 96813 ATTN: CARL J. SCHLACK, JR. PHONE: 808.523.6040 FAX: 808.523.6030		Trade	S	155,977
59	ENGINEERS SURVEYORS HAWAII, INC.	900 HALEKAUWILA STREET HONOLULU, HI 96814 ATTN: KENDALL HEE (OWNER, PRINCIPAL) PH: 808.591.8116 EXT 216 FX: 808.593.8101 IKENDALL@ESH-INC.COM		Trade	\$	155,643
60	PANACEA SERVICES LLP	2805 SYNERGY NORTH LAS VEGAS, NV 89030 ATTN: NICK KANAGIN, MANAGING PARTNER PHONE: 702-655-2915 FAX: 702-655-5325		Trade	S	155,609

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Rank	Name of Creditor	Complete Mailing Address of Creditor Including Zip Code	Contingent, unliquidated, disputed or subject to set off	Nature of Claim (trade debt, bank loan, government contract, etc.)	Amount	Cleir
61	AMBIUS INC. (19)	485 E HALF DAY RD STE 450	10 Set off	Trade	Amount of C	52,084
		BUFFALO GROVE, IL 60089 ATTN: JEFFREY MARIOLA PHONE: (847) 634-4250 FAX: (847) 634-6820		Trade	3 1	32,084
62	AMPCO SYSTEM PARKING	801 SOUTH GRAND AVENUE, SUITE 775 LOS ANGELES, CA 90017 ATTN: RICH KINDORF PHONE: (213) 624-6065		Trade	\$ 1	51,543
63	DEB	FAX: (213) 689-7992 9401 BLUE GRASS ROAD PHILADELPHIA, PA 19114 ATTN: WARREN WEINER, EXECUTIVE VP PHONE: 215-676-6000		Trade	\$ 1	50,000
64	RED ROBIN GOURMET BURGERS	FAX: 215-698-7151 6312 S. FIDDLER'S GREEN CIR., STE. 200N GREENWOOD VILLAGE, CO 80111 ATTN: DENNIS MULLEN PHONE: 303-846-6000 FAX: 303-846-6048		Trade	\$ 1	50,000
65	MCCORMICK & SCHMICK'S RESTAURANT GRP-ACH	720 SW WASHINGTON SUITE 550 PORTLAND, OR 97205-3507 ATTN: EMANUEL HILARIO PHONE: 503-226-3440 FAX: 503-228-5074		Trade	\$ 1	48,000
66	HAWAII CARE & CLEANING, INC.	4374 KUKUI GROVE ST., SUITE 101 LIHUE, HI 96766 ATTN: WILLIAM ALLEN PHONE: 808-245-6514 FAX: 808-246-2474		Trade	\$ 1	46,057
67	JUICY COUTURE	12723 WENTWORTH ST. ARLETA, CA 91331 ATTN: EDGAR HUBER PHONE: 818-767-0849 FAX: 818-767-1587		Trade	\$ 1	43,703
68	ANDREWS INTERNATIONAL SECURITY	27959 SMYTH DRIVE VALENCIA, CA 91355 ATTN: RANDY ANDREWS, CEO PHONE: (661) 775-8400 FAX: (661) 775-8794		Trade	\$ 1.	39,327
69	ANBE ARUGA & ISHIZU ARCHITECTS	1441 KAPIOLANI BOULEVARD SUITE 206 HONOLULU, HI 96814 ATTN: MITSUGI ARUGA PHONE: (808) 949-1025		Trade	\$ 1.	34,416
70	WATANABE ING LLP	FAX: (808) 949-1027 999 BISHOP ST 23RD FL HONOLULU, HI 96813-4428 ATTN: JEFFREY WATANABE PHONE: (808)544-8300 FAX: (808)544-8399		Trade	\$ 1:	29,316
71	SCHNACKEL ENGINEERS, INC.	3035 SOUTH 72ND STREET OMAHA, NE 68124 ATTN: GREG SCHNACKEL, PRESIDENT PHONE: 402-391-7680 FAX: 800-930-9526 EMAIL: GSCHNACKEL @SCHNACKEL.COM		Trade	\$ 1:	27,934
72	PROFESSIONAL SERVICE INDUSTRIES, INC	1901 S. MEYERS RD., STE. 400 OAKBROOK TERRACE, IL 60181 ATTN: MURRAY SAVAGE PHONE: 630-691-1490 FAX: 630-691-1587		Trade	\$ 13	23,476
73	MCLAUGHLIN ERECTORS, INC.	3502 COLUMBIA MEMORIAL PKWY KEMAH, TX 77565 ATTN: PRESIDENT PHONE: (281) 538-2600 FAX: (281) 338-4509		Trade	\$ 1	16,941
74	COFFEE POD & SIMPLE FOODS	426 W 1230 N PROVO, UT 84604 ATTN: MARNIE ROBERT PHONE: (801) 341-0022 FAX: N/A		Trade	\$ 1	15,000
75	LAND DESIGN	EMAIL: THECOFFEPOD@AOL.COM  223 N. GRAHAM ST. CHARLOTTE, NC 28202 ATTN: EDWARD M. SCHWEITZER PHONE: 704-333-0325 FAX: 704-332-3246		Trade	\$ 1	12,551

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Rank	Name of Creditor	Complete Mailing Address of Creditor Including Zip Code	Contingent, unliquidated, disputed or subject	Nature of Claim (trade debt, bank loan, government	
76	OAHU WASTE SERVICES, INC.	1169 MIKOLE ST HONOLULU, HI 96819-4327 ATTN: CLYDE KANESHIRO PHONE: 808-845-7581	to set off	Trade	\$ 112,033
77	STANDARD PARKING	FAX: 808-792-0199 900 NORTH MICHIGAN, SUITE 1600 CHICAGO, IL60611 ATTN: JAMES A. WILHELM, PRESIDENT PHONE: 1-312-274-2110 FAX: 1-312-640-6164		Trade	\$ 110,162
78	HOLMESTEAD PROPERTIES	152A HAYDEN ROWE STREET HOPKINTON, MA 1748 ATTN: DAVID HOLMES PHONE: 508-435-4411 FAX: (508) 435-4433		Trade	\$ 108,058
79	LEDCOR INDUSTRIES INC	1000-1066 WEST HASTINGS ST. VANCOUVER, BC VGE 3X1 ATTN: JOHN HELLIWELL - COO PHONE: (858) 527-6450 CELL: (630) 417-8889 FAX: (858) 566-1003 EMAIL: JOHN HELLIWELL@LEDCOR.COM		Trade	\$ 107,706
80	IEM, INC (INTERNAT'L ENVIRONMENTAL MGMT)	11660 ALPHARETTA HWY # 245 ROSWELL, GA 30076-4943 ATTN: ANDREW GOLDSTRUM PHONE: (770) 667-7270 FAX: (770) 667-7275		Trade	\$ 105,241
81	CORPORATE REALTY LEASING CO.	C/O CORPORATE REALTY, INC. 201 ST. CHARLES AVENUE, SUITE 4411 NEW ORLEANS, LA 70170 ATTN: RUSSELL PALMER, PRESIDENT PHONE: 504)-581-5005 FAX: 504-585-2605		Trade	\$ 105,000
82	PUMPKIN PATCH	951 MARINERS ISLAND BLVD, SUITE 650 SAN MATEO, CA 94404 ATTN: MAURICE PRENDERGAST, CEO PHONE: 800-898-0344 FAX: 800-898-9198  C/O DISTRIBUTION RESOURCES INC. 23001 54TH AVE SOUTH KENT, WA 98032 ATTN: MAURICE PRENDERGAST, CEO		Trade	\$ 104,025
83	GLOBAL STRATEGY GROUP	PHONE: 800-898-0344  FAY: 900-8  895 BROADWAY, 5TH FLOOR  NEW YORK, NY 10003  ATTN: JONATHAN SILVAN, CEO		Trade	\$ 103,402
84	BROWN, WINFIELD & CANZONERI, INC.	PHONE: 212-26-8813 FAX: 212-260-9058 300 S. GRAND AVENUE, SUITE 1500 LOS ANGELES, CA 90071-3125 ATTN: STEVEN ABRAM PHONE: 213-687-2100		Trade	\$ 102,230
85	TRADE SECRET	FAX: 213-687-2149 7201 METRO BOULEVARD MINNEAPOLIS, MN 55439 ATTN: LEASE PAYABLES DEPARTMENT PHONE: (952) 947-7777		Trade	\$ 100,550
86	SPENCER'S	FAX: (952) 947-7800 6826 BLACK HORSE PIKE -SUITE 205 ATTN: KEN GARAGIOLA EGG HARBOR TOWNSHIP, NJ 08234-4197 PHONE: 609-645-5303		Trade	\$ 100,250
87	THINGS REMEMBERED	FAX: 609-645-5448 5550 AVION PARK DRIVE ATTN: MICHAEL ANTHONY, CEO HIGHLAND HEIGHTS, OH 44143 PHONE: 440-473-2000 FAX: 440-473-2018		Trade	\$ 100,000
88	LVI ENVIRONMENTAL OF NEVADA, INC.	HAX: 440-4/3-2018 4795 QUALITY COURT LAS VEGAS, NV 89103 ATTN: JOE CATANIA PHONE: (702) 220-4848 FAX: (702) 220-4850		Trade	\$ 99,533

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	Name of Guidhless	Countries Mailing Address of Conditor Including Tip Code	Contingent, unliquidated, disputed or subject to set off	Nature of Claim (trade debt, bank loan, government contract, etc.)	Amount of Claim
89	Name of Creditor MALL TENANT INTERIORS,	Complete Mailing Address of Creditor Including Zip Code 301 WEST CASTLEWOOD	10 Set 011	Trade	\$ 98,927
69	INC.	FRIENDSWOOD, TX 77546 ATTN: CHARLIE RUSSO PHONE: (281) 992-3331 FAX: NA		Trade	3 70,721
90	MODULAR SPACE CORPORATION	1200 SWEDESFORD RD BERWYN, PA 19312-1078 ATTN: CHARLES PAQUIN PHONE: 610-232-1200 FAX: 703-661-6196		Trade	\$ 98,107
91	HTI CONTRACTORS	4539 SYKESVILLE RD FINKSBURG, MD 21048 ATTN: PRESIDENT PHONE: (410) 781-0155 FAX: (410) 781-0331		Trade	\$ 97,593
92	AUTOMOTIVE RENTALS, INC.			Trade	\$ 96,669
93	BOARD OF WATER SUPPLY	630 S. BERETANIA STREET HONOLULU, HI 96843-0001 ATTN: CLIFFORD LUM PHONE: (808) 748-5078 FAX: (808) 748-5082		Trade	\$ 96,427
94	COMPASS LEXECON	500 E Pratt St Ste 1400 BALTIMORE, MD 21202-3166 ATTN: ERIC MILLER PHONE: 410-951-4800 FAX: 410-951-4895		Trade	\$ 95,933
95	HR& A ADVISORS, INC.	99 HUDSON STREET, 3RD FLOOR NEW YORK, NY 10013 ATTN: JOHN H. ALSCHULER, JR, CHAIRMAN PHONE: 212.977.5597 FAX: 212.977.6202		Trade	\$ 93,909
96	EQUITY MARKETING SERVICES INC.	303 WEST MADISON STREET, SUITE 1000 CHICAGO, IL 60606 ATTN: PRESIDENT PHONE: 312-252-4300 FAX: 312-252-4301		Trade	\$ 93,211
97	K & A CONTRACTING, INC.	SS GINA COURT SYKESVILLE, MD 21784 ATTN: ROBERT BRADLEY, PRESIDENT PHONE: 410-781-0017 FAX: 410-552-1656		Trade	\$ 92,143
98	BETSEY JOHNSON (B.J. VINES INC)	198 SEVENTH AVENUE 21ST FLOOR NEW YORK, NY 10018 ATTN: CHANTAL BACON PHONE: 212-244-0843 FAX: 212-244-0855		Trade	\$ 91,885
99	CARROLL ASSOCIATES ARCHITECTS, LTD.	24 S. BOTHWELL ST. PALATINE, IL 60067 ATTN: JACK GATTO PHONE: 847-359-6810 FAX: 847-359-6870		Trade	\$ 91,373
100	CHILLCO, INC	22225 LITTLE CREEK RD  MANDEVILLE, LA 70471  ATTN: JOHN BEVINGTON  PHONE: (985) 809-0888  FAX: (985) 809-0331		Trade	\$ 91,297

CY COURT W YORK	
x : :	Chapter 11 Case No.
:	09( )
: :	(Joint Administration Requested)
: x	(Joint Adm

#### STATEMENT CONCERNING CONSOLIDATED LIST OF CREDITORS<sup>1</sup>

Contemporaneously herewith, the Debtor and its affiliated debtors (the "<u>Debtors</u>") have filed a Motion for an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs, (II) Waiving the Requirement to Debtors File a List of Creditors, (III) Waiving the Requirement that Debtors Serve Notice of Commencement on Equity Security Holders, and (IV) Approving the Form and Manner of the Commencement Notice (the "<u>Motion</u>"). Pursuant to the Motion, the Debtors propose to furnish their lists of creditors to the proposed claims and noticing agent. In addition, pursuant to General Orders M-133, M-137, M-138 and M-192, as incorporated by Rule 1007-1 of the Local Bankruptcy Rules for the Southern District of New York, the Debtors have consulted with and received the approval of the Clerk of this Court to forego the requirement that the Debtors file a list of creditors and to instead provide the list of creditors to the notice and claims processing agent.

The list of creditors will contain only those creditors whose names and addresses were maintained in the Debtors' consolidated database or were otherwise ascertainable by the Debtors prior to the commencement of these cases. The schedules of liabilities to be subsequently filed should be consulted for a list of the Debtors' creditors that is comprehensive and current as of the date of the commencement of these cases.

Dated: April 16, 2009

Oglethorpe Mall L.L.C.

By: /s/ Linda J. Wight

Linda J. Wight, Vice President

The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtor.

SOUTHERN DISTRICT OF NEW YORK		
	х	
In re	:	Chapter 11 Case No.
OGLETHORPE MALL L.L.C.,	: :	09( )
Debtors.	:	(Joint Administration Requested)

# CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1) AND RULE 1007-3 OF LOCAL RULE OF BANKRUPTCY PROCEDURE

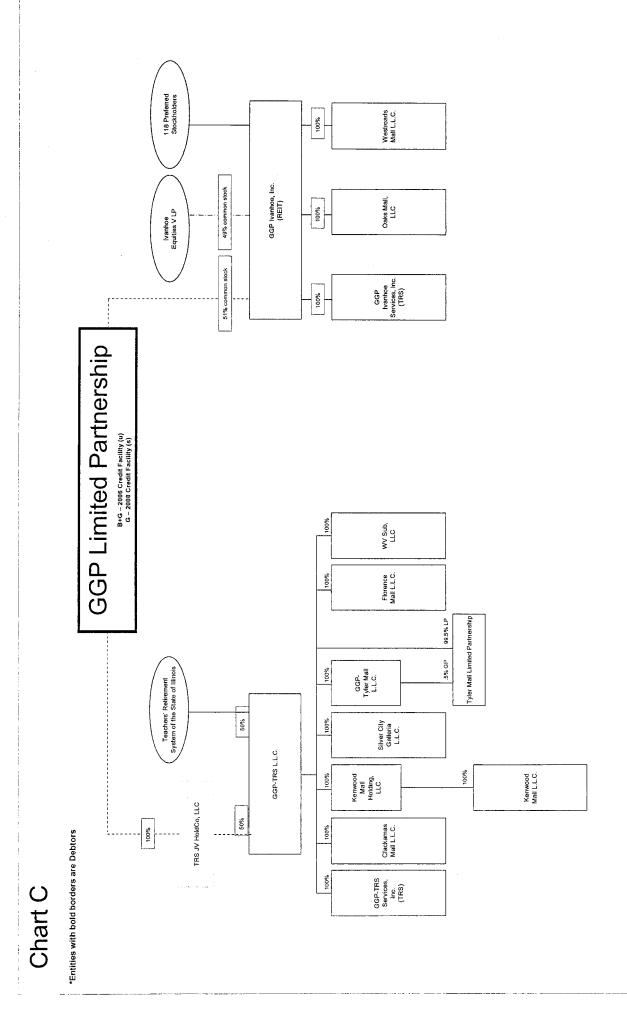
Attached is an organizational chart reflecting the Debtor's direct and indirect wholly owned subsidiaries and interests in general and limited partnerships and joint ventures. The attached chart contains all Debtor and non-Debtor subsidiaries and affiliates incorporated or otherwise domiciled in the United States. The Debtor's business address, as well as all of the direct and indirect wholly owned subsidiaries and certain of the joint ventures, is 110 N. Wacker Drive, Chicago, IL 60606.

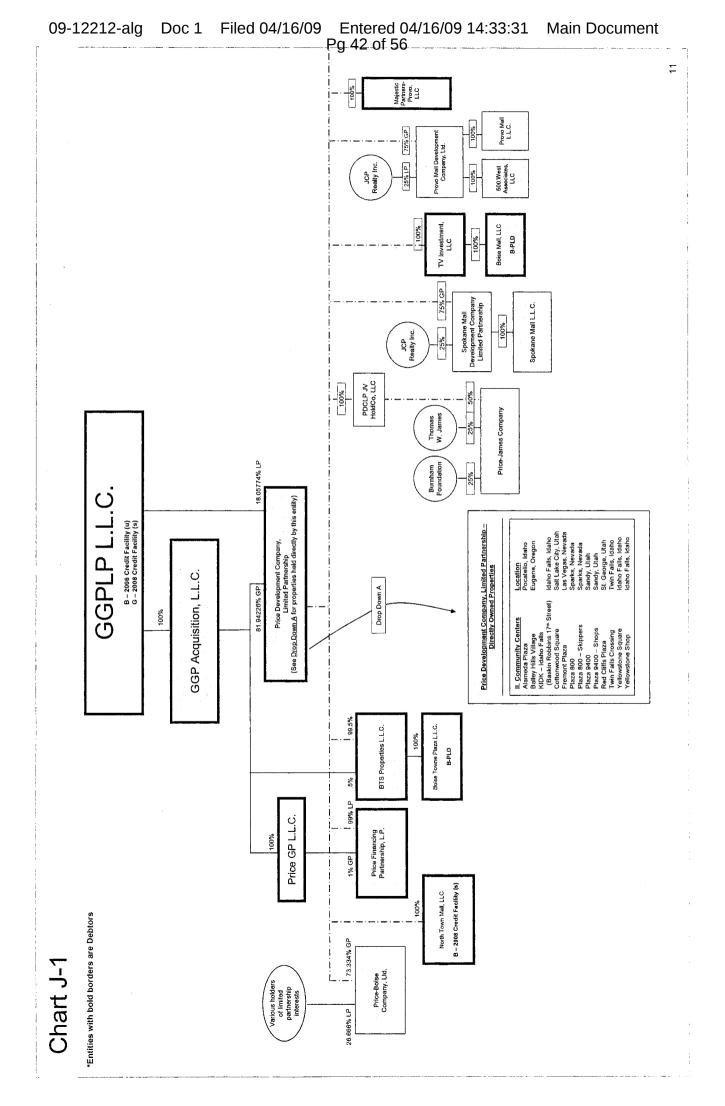
#### DECLARATION CONCERNING CORPORATE OWNERSHIP STATEMENT

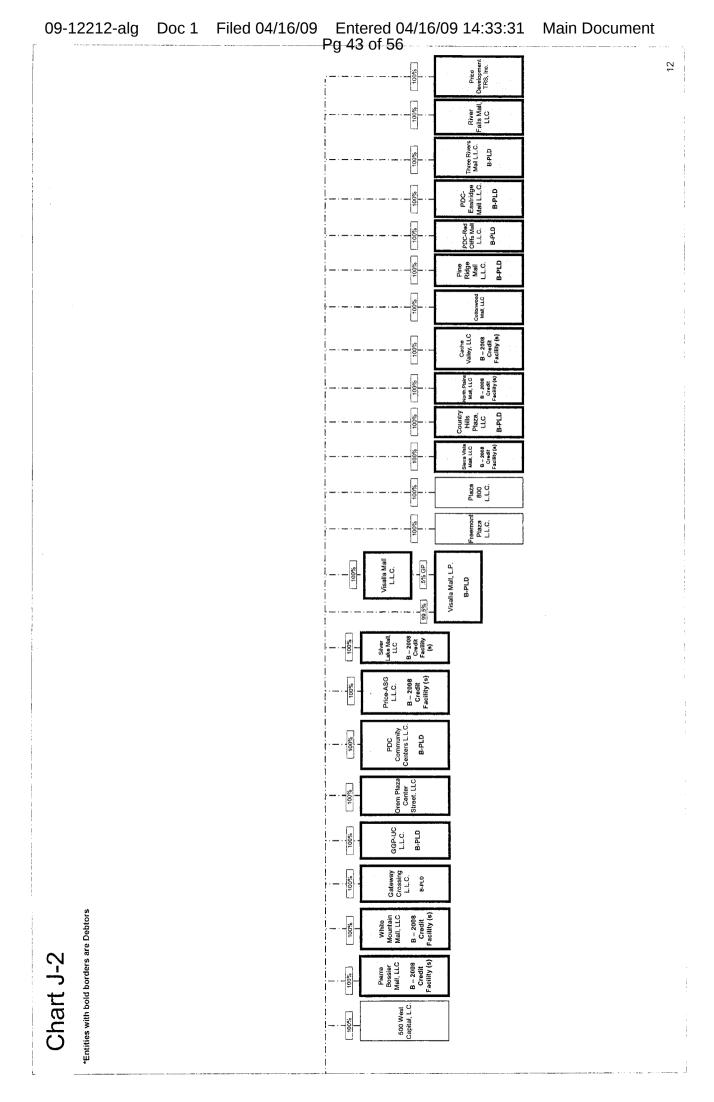
I, the undersigned authorized officer of the Debtor named in this case declare under penalty of perjury that I have reviewed this Corporate Ownership Statement and that it is true and correct to the best of my information and belief.

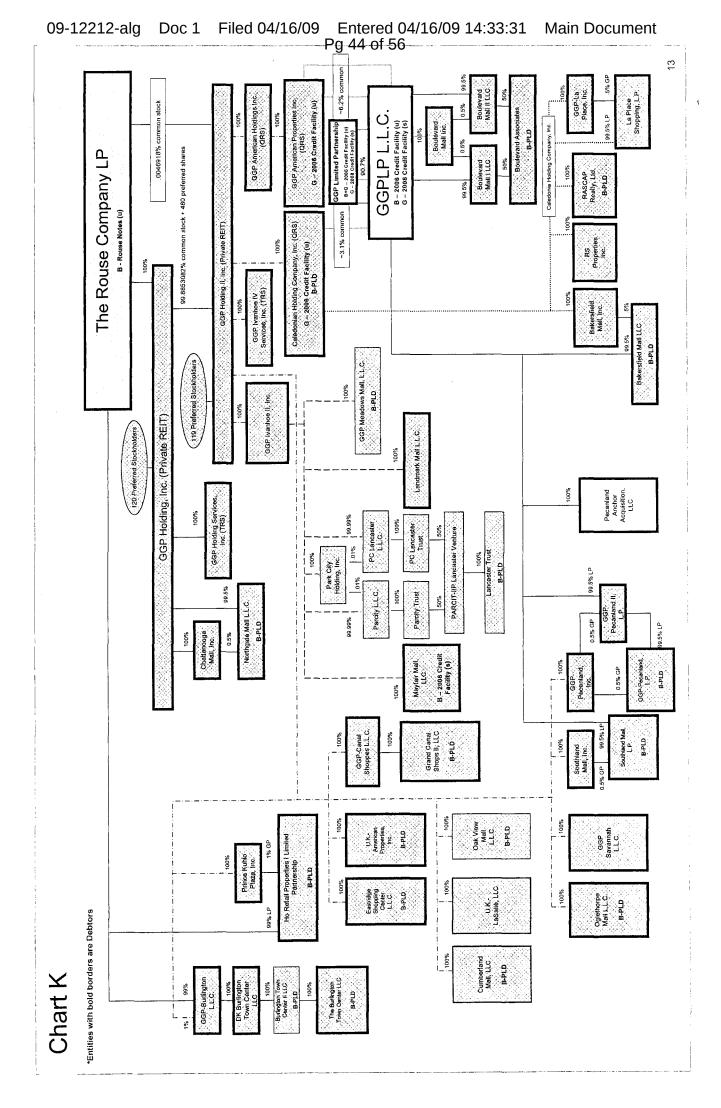
Dated: April 16, 2009 Oglethorpe Mall L.L.C.

By: /s/ Linda J. Wight
Linda J. Wight, Vice President









Doc 1 Filed 04/16/09 Entered 04/16/09 14:33:31 Pg 49 of 56 09-12212-alg Main Document 18 1251 Center Crossing, LLC 1551 Hillshire Drive, LLC Hexalon Real Estate, Inc. (REIT) 1201/1281 Town Center Drive, LLC 1160/1180 Town Center Drive, LLC 100% 1120/1140 Town Center Drive, LLC B-Goldman Loan (s) 100% Cor The Howard Hughes Corporation (TRS) THC-HRE, LLC Maguire Partners-Playa Vista Area C JMB See Chart Q for other subsidiaries Trails Village Center Co. The Hughes Corporation (TRS 2) Corporation (TRS 5)
See Chart L-2 100% Covington Cross, LLC B-Goldman Loan (s) 5.577% GP 9901-9921 Covington Cross, LLC Summerlin Corporation (TRS) HHP Government Services, Limited Partnership 99% LP 100% \*Entities with bold borders are Debtors Howard Hughes Properties, Limited Partnership 94.423% LP Chart N-2 The Rouse Company Operating Partnership LP B-PLD 100%

